

## Nifty Midcap 150 grown 1.12% in Dec; shown growth of 23.80% in a year: Motilal Oswal Asset Management Company Ltd

- Nifty smallcap 250 saw a surge of **0.20%** in Dec; Shown growth of **26.43%** in a year
- Nifty 50 and Nifty 500 saw a decline of 2.02%, 1.37%, respectively in Dec
- The Nifty Next 50 saw a notable decline of 3.87% in Dec.
- Healthcare saw a surge of **5.84%** in Dec; Shown growth of **40.55%** in a year
- Consumer & IT Sector shown a growth of **4.06% & 0.44%**, respectively in Dec.
- Healthcare & IT sector has shown positive growth throughout the year.

According to Motilal Oswal Asset Management Company's Global Market snapshot report, The Nifty Midcap 150 has shown growth of 1.12% in December. Index experienced a decline of 5.52% over the past 3 months, a surge of 1.48% over the past 6 months, and a one-year growth of 23.80%.

The Nifty Smallcap 250 has experienced a decline of 3.58% over the past 3 months, 3.75% growth over the past 6 months, and a 26.43% increase over the past year.

The Nifty Next 50 has seen a decline of 11.81% over the past 3 months, and a decline of 4.94% over the past 6 months, and growth of 27.45% over the past year.

The Nifty 50 has seen an 8.39% decline over the past 3 months and a decline of 1.52% over the past six months and 8.80% increase over the past year.

The Nifty Microcap 250 index has declined by 2.64% over the last 3 months, an increase of 8.68% over the past 6 months, and 34.20% growth over the past year

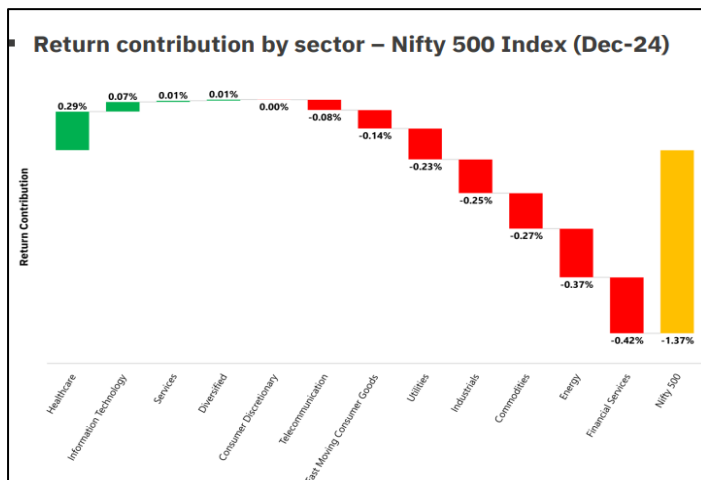
In December 2024, the Nifty 500 Index declined by 1.37% in December 2024, reflecting broad market weakness. The Nifty 500 Index saw a decline of 7.71% over the past 3 months, a 0.82% over the past 6 months and a growth of 15.16% over the past year.

Index	31-Dec-24	Change (%)			
		1M	3M	6M	1Y
<b>Equity – Size</b>					
Nifty 50	23,644.8	-2.02%	-8.39%	-1.52%	8.80%
Nifty Next 50	67,988.4	-3.87%	-11.81%	-4.94%	27.45%
Nifty Midcap 150	21,141.2	1.12%	-5.25%	1.48%	23.80%
Nifty Smallcap 250	17,752.3	0.20%	-3.58%	3.75%	26.43%
Nifty Microcap 250	25,037.0	-0.31%	-2.64%	8.68%	34.20%
Nifty 500	22,375.4	-1.37%	-7.71%	-0.82%	15.16%

Momentum, Low Volatility, Quality, and Value strategic indices, also faced a downturn, with declines ranging from 3% to 4%.

Equity – Strategy / Factor					
Momentum#	57,213.3	-3.37%	-10.47%	-6.01%	26.25%
Low Volatility#	1,754.2	-0.61%	-11.06%	-4.00%	10.59%
Quality#	1,796.0	-1.95%	-13.85%	-7.19%	15.16%
Enhanced Value#	884.2	-4.09%	-13.77%	-9.31%	18.01%

Healthcare and IT sectors emerged as the top contributors with returns of 0.29% and 0.07%, respectively, while Financial Services and Energy sectors dragged the index down with contributions of 0.42% and 0.37%.



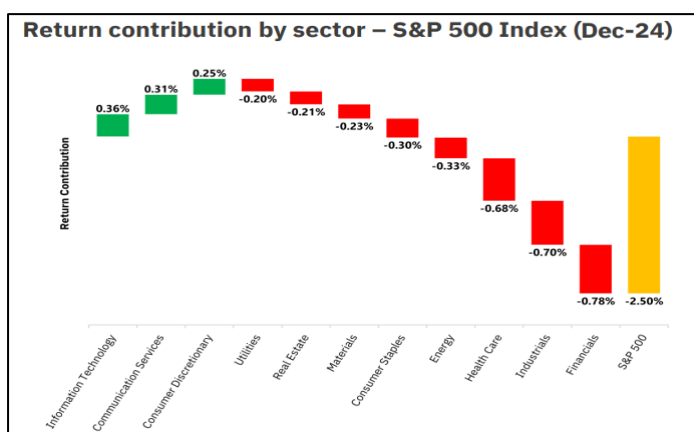
Defensive sectors like Healthcare outperformed with a surge in 5.84% in December, whereas cyclical sectors, particularly Financial Services and Energy, underperformed amid broader market sell-off. Realty Sector and Consumer Durables also has seen a surge of 3.16% & 4.06% respectively.

Equity – Sector / Industry					
Auto	22,834.0	-2.29%	-15.51%	-9.39%	22.64%
Bank	50,860.2	-2.30%	-4.00%	-2.83%	5.32%
Consumer Durables	41,805.8	4.06%	-4.31%	8.99%	34.28%
Energy	35,188.3	-6.12%	-20.06%	-15.80%	5.14%
FMCG	56,799.7	-1.97%	-13.34%	0.08%	-0.33%
Healthcare	14,951.7	5.84%	1.35%	18.89%	40.55%
IT	43,337.8	0.44%	3.32%	19.86%	22.03%
Metal	8,649.9	-4.25%	-15.18%	-11.86%	8.42%
Realty	1,052.4	3.16%	-4.24%	-4.74%	34.39%
Defence	6,493.9	-3.17%	-2.47%	-10.84%	55.52%

## Global Market Update

The S&P 500 Index declined sharply by 2.50% in December 2024, driven by significant weakness across major sectors.

Index	31-Dec-24	Change (%)			
		1M	3M	6M	1Y
<b>Equity – US</b>					
S&P 500 (\$)	5,881.6	-2.50%	2.07%	7.71%	23.31%
NASDAQ 100 (\$)	21,012.2	0.39%	4.74%	6.75%	24.88%
Dow Jones Industrial Average (\$)	42,544.2	-5.27%	0.51%	8.76%	12.88%



IT and Communication Services were the key positive contributors, 0.36% and 0.31% respectively, while Financials and Industrials led the decline, 0.78% and 0.70% respectively. The index's negative performance was largely attributed to declines in Financials, Industrials, and Healthcare, which outweighed modest gains from IT and Communication Services.

Growth-oriented sectors like IT showed resilience, whereas value-heavy sectors such as Financials and Industrials underperformed significantly.

In December, Gold and silver declined by 1.58% and 5.85%, respectively.

Bitcoin fell by 2.92%, and Ethereum declined by 6.80%, reflecting subdued performance for digital assets during the month.

Indicators	31-Dec-24			
		1M	3M	6M
<b>India</b>				
CPI Inflation (%), 30 Nov 24^	5.48%	6.21%	3.65%	4.75%
Repo rate (%)	6.50%	6.50%	6.50%	6.50%
TREPS (Overnight)	6.52%	6.65%	6.68%	6.35%
10-year Yield (%)	6.79%	6.83%	6.75%	7.06%
PMI - Composite	60.70	59.50	58.30	60.90
FII Flows (₹ Cr)	25,938	-21,444	93,538	41,757
DII Flows (₹ Cr)	-28,749	-1,157	-4,627	15,229
GST Collections (₹ Cr)	1,76,857	1,82,269	1,73,240	1,74,000
Unemployment (%)	7.70%	8.10%	7.40%	8.90%
<b>United States</b>				
CPI Inflation (%), 30 Nov 24^	2.70%	2.60%	2.50%	3.30%
Target Fed Funds rate (%), 30 Nov 24	4.75%	5.00%	5.50%	5.50%
10-year Yield (%)	4.57%	4.17%	3.79%	4.37%
US PMI - Composite	56.6	54.9	54.4	54.8
US Tax Receipts (\$ Bn), 30 Nov 24^	301	326	307	323
Unemployment (%), 30 Nov 24^	4.20%	4.10%	4.20%	4.00%

Inflation eased to 5.48% in November, down from 6.21% the previous month, reflecting a moderation in price pressures.

GST collections reached ₹1.77 lakh crore in December, reflecting strong economic activity and marking consistent growth in tax revenues.

Inflation in the US slightly increased to 2.70% in November, maintaining a controlled trend within the Federal Reserve's target range.

The unemployment rate in the US remained steady at 4.2%, suggesting a stable labor market despite ongoing economic challenges.